

Disbursement Instructions Sheet

Property Address: Saller/Investor Name(s):
Seller/Investor Name(s):
Buyer/Borrower Name(s):
Is the loan being serviced a wraparound mortgage (yes or no):
 Do you want the servicer to make monthly payments on an underlying lien/mortgage (yes or no): If yes, an additional \$25 monthly charge will be applied to the investor If yes, please be sure to include a Notice of Underlying Lien Form
If the loan <u>is not</u> a wraparound mortgage, will the servicer be required to maintain a loan escrow account to pay property taxes and insurance directly (yes or no): • If yes, an additional \$25 monthly charge will be applied to the investor
Is this a sub to transaction where the servicer will only be collecting payments from the investor for the sole purpose of only paying the underlying mortgage (yes or no):
Flow of Monthly Collection & Disbursements
Servicer To Collect Monthly Payment From (insert name):
Servicer To Make First Disbursement To (insert name):
Servicer To Make Second Disbursement To (insert name if applicable):
Please contact our office at 210-788-1034 for any questions, and we will be more than glad to assist.